

Placement Term Sheet – August 2020

Company	Prescient Therapeutics Limited
ASX code	PTX
Offering	Placement of fully paid ordinary shares
Shares offered	Up to 128,110,611 shares
Issue price	5.5 cents per share
Max amount raised	\$ 7,046,084 before costs
Use of funds	Development of targeted therapies; cell therapy enhancements and OmniCAR next gen CAR-T platform; working capital; costs of the offer
Post issue shares on issue	Max 640.6 m
Post issue market cap	Max \$40.3 m (based on share price of \$0.063)
Post issue cash	Max \$19 m
Firm bids due	5pm (AEST) Friday 21st August 2020
Allocations advised	Monday 24 th August 2020
Settlement due	Wednesday 26 th August 2020
Shares allotted	Friday 28 th August 2020
Restrictions	<p>Investors must be either:</p> <p>“(i) “sophisticated investor” as defined in section 708(8) of the Corporations Act 2001 (Cth) or</p> <p>(ii) “experienced investors” pursuant to section 708(10) of the Corporations Act 2001 (Cth); or</p> <p>or</p> <p>(iii) “professional investor” as defined in section 708(11) of the Corporations Act 2001 (Cth).</p> <p>A valid 708 declaration form must accompany your application</p>
Disclaimer	<p>This Term Sheet is not a Private Placement Memorandum. It is for information purposes only and is not to be taken as a recommendation or advice to apply for shares. This Term Sheet is summary only information.</p> <p>Disclaimer. This document is for the confidential use of the recipients only and is not to be reproduced or provided to others without the written authority of Prescient Therapeutics Ltd (the Issuer). This publication contains general securities information. In preparing this document, there has not been any consideration of your personal investment objectives or financial situation not the particular needs of any particular person or investor. Prescient Therapeutics Ltd believes that the information herein is accurate and reliable, but no warranties of accuracy, reliability or completeness are given (except insofar as liability under any statute cannot be excluded). No responsibility for any errors or omissions or any negligence is accepted by the issuer or any of its directors, employees or agents. Whilst this document is based on information and assessments that are current at the date of publication, issuer has no obligation to provide revised assessments in the event of changed circumstances.</p> <p>Disclosure. Reach Markets (ABN 36 145 312 232, Corporate Authorised Representative under Australian Financial Services License 333291) is the advisor assisting with the management of this Offer and may receive fees based on its uptake.</p>

Privacy	<p>If you complete an Application Form, you are providing personal information to the Company. The Company collects, holds and will use that information to assess your application, service your needs and to facilitate payments and corporate communications to you. The information may also be used periodically and disclosed to persons inspecting the company register, including but not limited to regulatory bodies, the Australian Taxation Office and print services providers. Collection, maintenance and disclosure of certain personal information are governed by legislation including the Privacy Act 1988 and the Act. You should note that if you do not provide the information required on the Application Form, the Company may not be able to accept or process your application. Reach Markets Pty Ltd have their own privacy policy which can be viewed here - https://reachmarkets.com.au/privacy-reach.</p>
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